

Progent

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Professional Notes, a Key Functionality of Paperless Management

Designed together with dental professionals, the latest version of the “professional note management” functionality in Progent/Clinic features several adjustments that make it easier to use.

Various aspects have been improved:

- ▶ A professional notes template can be used to speed up operative note-taking. There is an unlimited number of templates, and they can be customized.
- ▶ A template can now be used without current treatments having to be present in the file, which permits broader applicability, for different purposes, such as for administrative reasons or for general documentation.
- ▶ The automated annotation assistant is now more flexible and includes two initialization approaches: by specifically including text (added one by one) or by excluding text in a general note (removed one by one).

- ▶ Limited to manual annotation in the previous version, the colours used for the notes by each professional can now be applied to the templates. This makes it possible to distinguish each professional's notes in the file.
- ▶ The agenda now includes a visual indicator for signing the professional notes linked to an appointment, which makes it possible, for example, to check whether these notes have all been signed when several dentists are involved. Dentists can also quickly detect the files that they have not completed in their daily or weekly agenda.
- ▶ The professional notes automatic lock feature for legal purposes is now more flexible and can be adapted to different office management contexts. Once a note is locked, it can no longer be deleted from the file, though it can be crossed out and completed if required.
- ▶ You no longer have to immediately fill in the entire note to initialize the professional note. This improvement is particularly helpful when dentists are frequently interrupted. They can come back to the initial note and finish it later, before it is automatically locked.

- ▶ The function provides a more structured overview of the entire operative documentation in a file. The author of the note, the appointment concerned, where applicable, and the signatures of the dentists involved can also be rapidly discerned.

Note that the professional annotation function in Progent's (Electronic Dental Record) is fully integrated into the software. This means that it does not use any external software (e.g. MS Word®) that might have security or legal flaws or require you to buy licenses for other external software.

For more information about Progent's services or using professional notes, call one of our advisors at **1 800 650-0143** or write to services@progent.com. Progent is a service of the ACDQ.

